

Wood County Board of Developmental Disabilities

PROCEDURE

Procedure #: 02-ALL-ALL-0825 (CR)
Effective Date: 09-05-02
Person Responsible: Director of Service & Support Administration

Subject: Client Funds
Last Revision: 12-11-17

Approvals/Date: Brent Chan 1-4-18
Superintendent, WCBDD

Chandi R. [Signature] 12/22/17
Department Director

The following definitions will apply: WCBDD – Wood County Board of Developmental Disabilities.
1. Persons receiving services have the right to have and to use their money according to their ability to manage it. The Individual Services Plan will state the ability of the individual to manage their personal funds.
2. As determined by the Discovery Process, the Team (which includes the person receiving services) shall recommend that a representative payee be established for benefits provided by the Social Security Administration (e.g. SSA, SSDI, and SSI).
3. As determined by the Social Security Administration, priority is given to natural support persons to serve as representative payees.
4. When Discovery indicates the need for supports in managing funds the Individual's Service and Support Administrator (SSA) will assist the individual with identifying natural (unpaid) supports to provide this service if available.
5. If natural supports are not available, paid provider supports for this service will be explored with the individual and SSA. If the individual is receiving HCBS Waiver supports, certified waiver providers will be pursued for this support. If not receiving HCBS waiver supports, the Local Funds as Last Resort 02-ALL-ALL-0842(FS) will be utilized with a certified waiver provider used to provide the services.

Reference: OAC 5123:2-2-01
OAC 5123:2-9-20

Procedures: 02-ALL-ALL-0842 (FS)

Forms: 03-ALL-ALL-0975

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